

VENTURE ACADEMY

# Ways of Giving

**Educating our young people to meet the challenges of our rapidly changing world will require more than just an ordinary school. Join us as we raise a generation of change-makers for the Chippewa Valley and beyond.**

**Aligned with our strategic priorities** — innovative programs, inclusive and joyful community, faculty growth and collaboration, and a shared commitment to the common good — Venture Academy has embarked on an ambitious \$36 million fundraising campaign.

**Venture Academy will raise \$36 million in support of the next generation** of young men and women leadership, teaching excellence, and the building of the new school campus.

**You can make an impact.** Venture Academy is recognized as a leader in guiding children and their parents through a shared journey from infancy into adulthood — all on a foundation of respect, kindness, and trust in the child's potential. Venture Academy is dedicated to ensuring that each child sees his or her own possibilities and those of a peaceful world society and actively pursues both.

**Your gift can make all the difference** in the success of Venture Academy. In return for financial support, you may take comfort and satisfaction in the knowledge that your journey has been meaningful and that your generosity will directly impact the lives of others.

**Please join parents, neighbors, friends, families, and others** with your own commitment to Venture Academy.

**All gifts are tax-deductible**, and Venture Academy is recognized as a fully qualified, not-for-profit organization under Section 501(c)3 of the Internal Revenue Code.

## **IT'S YOUR DECISION!**

**Venture Academy has a \$36 million goal.** When a donor gives to Venture Academy, the funds are invested and placed in a temporarily restricted account until they are used for the specific building project. You can designate your gift to any of the key project areas targeted by Venture or you can give toward the overall goal.

## **GIFTS OF CASH AND CASH PLEDGES**

**Gifts of cash may be mutually beneficial**, providing funds for Venture Academy and tax savings for you. Pledges covering three to five years are most welcome since the campaign goals and objectives are expressed over this time frame. However, some donors may wish to consider longer or shorter arrangements. Flexibility is key.

## **GIFTS OF STOCK AND OTHER SECURITIES**

**Appreciated stocks, bonds, U.S. Treasury notes and bonds, and mutual funds / ETFs** make excellent gifts to Venture Academy while also resulting in additional tax savings for you. Contribute appreciated securities and avoid the capital gains tax incurred if you were to sell the appreciated assets. You will receive a charitable tax deduction for the full market value of the assets, regardless of what you paid for them.

Please consult your tax advisor to review the deduction limitations for gifts of cash and appreciated securities.

## **GIVING FROM YOUR INDIVIDUAL RETIREMENT ACCOUNT (IRA)**

**Qualified Charitable Distributions (QCDs)** are a popular way for donors to make charitable gifts directly from their IRAs once they are over age 70-1/2. A QCD is an excellent option to expand your giving options and can offset part, or all, of the Required Minimum Distribution (RMD) from an IRA. QCDs are limited to \$100,000 per year and no income tax is owed on the withdrawal.

## **MORE INFORMATION**

Venture Academy will happily work with you to develop a gift plan that fits your needs and interests.

**For more information on Ways to Give please contact:**

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